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SYNERGY VISUAL WORKSHOP

VIEW PANELS & DASHBOARDS IN VISUAL

WORKSHOP TOPIC:

You can now create personalized dashboards from analytics data, based on your role within the organization. Users can select from a series of manufacturing, sales, purchasing, and financial analytics, or create their own custom analytics with complete drill-down to document and transactional detail.

WHY USE:

Speed, accuracy and immediate visibility to current conditions are essential requirements in today's manufacturing environment. Visual's graphical view panels and dashboards were developed to support this essential business need. All graphical views provide a series of selection criterion with complete drill-down to grid format, so you get alerts about potential issues and can drill-down to the detailed document.

WORKSHOP DESCRIPTION:

The session will cover how to create basic View Panels & Dashboards and provide general guidelines on where these tools may be best deployed in your VISUAL database. During this session, the concepts learned in the View Panels & Dashboards Workshop Session will also stress the need for maintaining accurate data.

WHO SHOULD ATTEND:

Managers, Supervisors and Group Leaders of Sales, Manufacturing, Engineering and Finance Departments.

LEARNING OBJECTIVES:

Upon completion of this workshop attendees will understand how to create basic View Panels & Dashboards in their VISUAL ERP system.

WORKSHOP PREREQUISITE:

This is a hands-on workshop. Attendees should have working knowledge of the VISUAL ERP system. Attendees must also have security rights and access to a recent copy of a restored test database.