Extension Products Overview

Synergy Resources is pleased to offer an extensive range of technical and application oriented product solutions that can extend your Infor ERP VISUAL investment. These product extensions provide the added capabilities to handle industry or site specific requirements, whether your business is focused on automotive, consumer goods, metal fabrication, industrial equipment, aerospace, biotechnology, electronics, or a variety of other industries.

We understand your industry's requirements and can have solutions that will help your business succeed.

Synergy Product Extensions

SR ACH Document Processing

Works seamlessly with the VISUAL Standard Financials application, leveraging VISUAL's payment scheduling and batch payment functions, with the added convenience, performance, and security of Electronic Funds Transfer payment processing.

SR Bom Xploder the Trial Kit/Can I build It Tool

Drastically Improve your BOM visibility and discover shortages at ANY level of your bill of material no matter how deep. Material visibility & expected part availability increases // dynamic BOM assesment. Answer the questions: what can I build now? Where are the shortages for fully exploded BOM?

SR Credit Card Processing

Credit Card Processing quickly and easily accepts credit card orders right from within the VISUAL Global and Standard Financials modules they are familiar with. All corresponding VISUAL applications are automatically updated, including Receivable Invoice, Cash Book and Bank Deposit entries.

SR Contract Order & Forecast Import Tool

This tool allows your employees to save several hours per week managing all the pull-ins and push-outs of order releases from companies like Pratt & Whitney, Boeing, GE, Rolls Royce, etc. With the use of standardized files from these companies, users can easily update and import their customers' order changes with the push of a button. This tool will eliminate the worry of whether all updates are in VISUAL, and once the orders are updated, VISUAL will schedule the planning of material and capacity based on these changes.

SR Shipper Connect

Synergy Resources offers and supports a product that provides an interface between VISUAL, FedEx and UPS WorldShip® and USPS. This integration gives you the ability to eliminate manual entry into VISUAL of the tracking numbers, shipment costs, shipping weights, and other information in FedEx and UPS WorldShip. Using this tool, you can track shipments directly from within VISUAL.

SR SmartViews

A tool with 25+ best of class metrics for discrete manufacturing already pre-built. See, analyze, and track information that helps you better support individual, departmental, and your company's performance metrics and goals. Do all that with Synergy SmartViews. Making the right decision begins with this decision-support tool for your ERP application.

(Optional) Smartviews Scheduler

Take any of your reports and views and set them on a timer to automatically email them out. Reports go out as a PDF attachment and views go out as Excel attachments. Easily setup your schedule to accommodate almost any need.

Synergy Technical Product Extensions

SR Report Launchpad/Scheduler

SR Launchpad and Scheduling Report Launchpad, provides a central repository for managing your Crystal reports. The Report Launcher maintains all revision control including all past revisions and usage statistics by report, providing better control and efficiency over reporting infrastructure management.

Report Scheduling enables you to consistently deliver regularly scheduled reports to your staff, publishing each report as a pdf for easy attachment to your emails, and can run unattended under a system account.

SR Web Services/Business Objects

Web Services enable you to safely integrate newly created transactions with your VISUAL system, including Web Portals, Applications, Macros and other programming platforms. Business Objects that relate to sales orders, purchase orders, shipments, and many other transactions can be created from external applications and subsequently managed from within VISUAL.

SR Macro Server

Bringing the management of macro's and INI preferences to a centralized and feature rich scripting user interface. This framework helps VISUAL administrators simplify the growing admin work that's related to creating, editing and removal of VISUAL macros and VISUAL INI preferences. Whether you have a few VISUAL users or many, these tasks are now a span, freeing up time to work on other tasks.

SR Partner Products

Asset4000, by Real Asset Management

Asset4000 provides users with a system that can control and track changes to an asset throughout its lifecycle from the moment it is entered into the system. The software uses Synergy Resource's standard Application Programming Interface (API) tool to integrate with VISUAL ERP software to enable users to efficiently and accurately account for their fixed assets. This seamless integration between the two systems provides customers with an optimal userexperience, as well as significant benefits over spreadsheets or standalone asset systems that may be in use currently, minimizing manual data input and the associated risk of errors by providing an automated exchange of data between the two systems.

BM365 e-Board, by Business Monitoring Systems

With this toolset, users gain the ability to access live financial data, adding drill down capability to support details and to export the financial statements to Microsoft Excel in one click. It contains 3 powerful modules: FinBoard, Audits and Gross Profit.

Business Intelligence/Financial Report Writing, by Synoptix

Business Intelligence and Financial Reporting Writing is great for ERP users that want to harness their data for analysis in a familiar spreadsheet format.

CADLink, by QBuild Software

The CADLink Interface system allows engineering designers to add, modify and view ERP engineering information such as item master data, bill of material, routing data and effectivity dates. The CAD ERP Interface system is a single application with the following functions: Item Master Management, Bill of Material Management, Routing Management, Effectivity Dates.

Demand Driven MRP (DDMRP), by LillyWorks

DDMRP uses historical, current, and future-looking demand information, to create a unique "planning buffer" for each part. The planning buffer is like a shock-absorber for each stock position; On one hand, it stops you from ordering too much, and on the other, it triggers replenishment orders when waiting any longer would put that position at risk of running out. This way, you always have enough on hand, but never too much.

e-Commerce Solutions, by Americaneagle.com

Complete Ecommerce Solution for VISUAL ERP, PCI Compliant Hosting (shared and dedicated services), B2B and/or B2C Ecommerce portals, Customer Portals, VISUAL ERP integration to your website including licensing for VISUAL ERP Business Objects and SOAP API, Consultation/Configuration, Custom Services.

Electronic Data Interchange (EDI)

Improve customer and purchase order efficiency and accuracy using Electronic Data Interchange (EDI). Learn how Synergy Resources, along with our EDI Partners can help you save money and time by transmitting and accepting orders electronicallybetween your customers and suppliers. Our partners have extensive experience in the Electronic Data Exchange environment helping companies connect with their trading partners.

FORCAM FactoryFramework™

FORCAM FactoryFramework™ shop floor management technology can integrate with virtually any machine CNC or PLC, communicate machine driven feedback to a host of analytical tools for live visualization, reporting, and alerting and improve the manufacturing productivity of each machine or assembly area significantly. Gains derived from the FORCAM solution come from the continuous analysis and improvement of "OEE" – the Overall Equipment Effectiveness. The OEE calculation is based on the ratio of the three key production parameters; Availability, Performance and Quality. The complete facility efficiency can be identified and continuously improved as a baseline measurement.

Latitude Manifest & Shipping System, by PathGuide

Latitude Manifest & Shipping System provides a seamless multi-carrier shipping solution that integrates to Infor VISUAL. See how it can simplify your small parcel and LTL shipping and package tracking.

PO Management, by SourceDay

SourceDay's cloud based purchase order management system expands the capabilities of traditional ERP systems. By integrating with ERP systems, SourceDay automates the process of fulfilling PO requests more easily, quickly and accurately. Everything you need to manage POs and buyer-supplier relationships is in one place.

Protected Flow Manufacturing , by LillyWorks

PROTECTED FLOW MANUFACTURING™ (PFM) is Production Execution and Planning that combines three LEAN/TOC concepts to provide real-time, dynamic priorities that minimize wait-times, decrease WIP, and speed the rate of flow of materials and jobs through the shop. PFM dramatically improves on-time delivery, reduces lead-times and improves customer service levels and overall company throughput performance.

Rename & Merge, by TrueFit Solutions

The Rename & Merge Solution allows your data to keep up with your business. Correct master record mistakes, reconfigure account structures, manage stock locations and much more! Rename and Merge tasks are created and batch managed with an easy to use interface. Rename and Merge is the only database utility which allows you to Rename and Merge ID's within a live database while maintaining data integrity.

RF Plus, by Portable Intelligence

RF Plus™ allows you to implement barcode scanning into your warehouse, enabling you to reduce costs and save time. RF Plus™ integrates directly into VISUAL from Infor™. We have a proven track record integrating RF Plus™ applications in Visual Enterprise™. RF Plus™ enables wireless, real-time inventory for the entire inventory cycle all in one configurable package. RF Plus™ includes new functionality for inbound, work in progress, inventory and outbound processes.

Solupay

Visual ERP Credit Card Acceptance with Solupay. Qualify transactions at Level III interchange levels and save significantly on costs of acceptance. The Visual ERP user base will immediately experience superior technical and relationship management support with Solupay. Solupay's integration is unique in that it sends Level III data with all your Business, Corporate and Purchasing Card transactions - significantly reducing payment processing expenses.

Avatax, by Avalara

The Sales Tax Solution provides tax integration with VISUAL invoicing transactions and allows you to prepare comprehensive sales tax reports. Gain control over sales tax rate updates and the ability to customize exemption-handling for customers, products and locations. This "affordable alternative" to Vertex and ADP/Taxware can save you time and money and increase the accuracy of your sales tax compliance.

Quality Management System, by uniPoint

uniPoint provides a platform that will transform your Quality Management System into a collaborative environment for continual improvement at every stage. Create, Link, Communicate, Track, and Manage the Life Cycle of Quality Activities and Documents.

Web-based/Graphical Configurator, by Configur8or

Configur8or is a software solution for product & service configuration, estimating, quoting, specifying, ordering and manufacturing. Fully compatible with VISUAL, Configur8or is a powerful tool that helps you save time and money and improve customer service by reducing lead times and errors. It also allows you to respond more quickly to customer demand.

Workforce Management System, by Kebrite

It streamlines the collection of Job, Labor, Payroll, Time and Attendance and a vast array of HR related data.

Infor Product Extensions

Infor CRM / VISUAL CRM

Anywhere, purpose-built CRM. Your customer relationships are the driving force of your business. By offering a complete view of every customer touch point across your sales, marketing, customer service, and support teams, Infor CRM enables you to maximize the impact of every interaction—across the entire customer lifecycle—whether in the office or out in the field. This best of class CRM is web based, includes mobile apps, and outlook and VISUAL integration.

VISUAL Labor and Material Bar Coding

The Labor and Material Bar Coding solution allows your enterprise to automate material and labor tracking processes, print industry compliant barcode labels, and eliminate data entry errors. The result is a significant improvement in cost savings, increased order accuracy, and scheduling/delivery performance.

VISUAL Lean Scheduling

VISUAL Lean Scheduling is a new and greatly simplified way to manage your shop floor scheduling; allows you to free up production capacity, decrease standard lead times, and increase profitability while improving on-time delivery performance.

VISUAL Project and A&D

VISUAL Project and A&D extends the foundation VISUAL system for Project based and Aerospace & Defense organizations with demanding requirements, including Project Costing/Accounting, Work Breakdown Structure (Cost and Scheduling Management), Earned Value/Percent Complete Reporting, Project Control, Project Intelligence, Project Execution, Engineering Change Control, Product Revision Control.

Infor Quality Management

VISUAL Quality Management is an extended enterprise quality management system that helps you increase productivity while maintaining and improving quality. This fully integrated powerful solution addresses quality assurance issues in specific areas of your operations. You can establish and manage quality systems criteria that fully support your industry standards and regulations.

VISUAL Time & Attendance

VISUAL Time & Attendance extends labor tracking with user-definable compensation rules, flexible work cycle and pay calendar definitions, multi-level premium rules, and shift differentials, as well as support for piecework and incentive pay; Standard output to several payroll applications (ADP, Ceridian, etc.)

Infor Service Management

Infor Service Management covers all the essentials of service management, including customer service, field service, installation, depot repair, service contracts, warranty tracking and equipment rental, all in one flexible, easy-to-use solution.

Infor Enterprise Asset Management

Infor Enterprise Asset Management is a web-architected enterprise asset management solution that provides life cycle asset management and facilitates optimal asset performance. It manages the daily details of equipment, facilities, and vehicle assets from the point of purchase through disposal.

Infor CPQ

Give the power of advanced CPQ technology to your entire network with Infor Configure Price Quote. With this image-driven, easy-to-use solution, you'll guarantee one vision from order to delivery—while cutting costs and boosting profits. Whether configuring products or forming component kits, your salesforce, partners, and distributors can provide the ideal buying experience to customers: fast, accurate, and visual. Become a preferred vendor in your industry—and shift more resources to innovating.

Infor User Adoption Platform (UAP)

Author and manage unique learning content with Infor User Adoption Platform (UAP). Record keystrokes to instantly create custom content that directly reflects how to navigate your organization's business processes and procedures. Authors can rapidly create and publish content including procedural documents, simulations, eLearning courses, and more. Everything you create can be made available as context-sensitive help with Ming.le Smart Help within your Infor applications. Infor UAP provides both current and future employees the sustainable knowledge needed to master their applications, ensuring that your organization maximizes ROI on its technology investment.

DYNAMIC SOLUTIONS THAT TRULY ADD VALUE

Founded in 1992, Synergy Resources is dedicated to delivering solutions to the industrial manufacturing and distribution sector and is focused solely on the Infor ERP VISUAL™ product line. Our staff members are highly experienced individuals who have practical experience working in manufacturing, financial, and technical roles within the industrial business world.

Each of our implementation teams includes a dedicated specialist in each of these disciplines in order to ensure our customers are provided with the best possible business and product knowledge. Synergy Resources has helped over 800 manufacturing and distribution companies improve their operational performance and increase profitability. **Learn how Synergy Resources can help your organization achieve improved results by visiting our website at:** www.synergyresources.net

United States
320 Carleton Avenue, Suite 6200, Central Islip, NY 11722 | TF 1-866-896-6347

Canada
2680 Matheson Blvd E, Suite 102 Mississauga, Ontario L4W 0A5 | TF 866-896-6347

more.info@synergyresources.net | synergyresources.net

R04-181009