



# Credit Card Integration™

## ERP VISUAL Standard Financials:

 **SYNERGY** | ERP EXTENSIONS**VISUAL VELOCITY**

### Real time credit card transactions taken to the next level.

Conducting business today requires flexibility and agility to respond to customer ordering needs, whether it is in how orders are received and fulfilled, or in the available options for payment. Many manufacturers, including those with business to business transactions, are finding that credit card payment is becoming a requirement for doing business. The Credit Card Integration module enables VISUAL users to easily accept credit card payments right from within the VISUAL Order Management and Order Entry windows. As a seamless function within VISUAL, credit card orders are processed through PayPal's Payflow Gatekeeper in real-time, with instant visibility to an "Approved" or "Declined" transaction status. This makes it easy to ensure that phone credit card orders can be processed immediately before orders are accepted and released.

Once a credit card order is approved, all of the typical corresponding payment transactions will be automatically generated within the VISUAL application, including a Receivable Invoice record that is marked as a pre-payment to the customer order, as well as Cash Book and Bank Deposit entries.

### *Features*

**Seamless VISUAL Integration //** Users can quickly and easily accept credit card orders right from within the VISUAL modules they are familiar with. All corresponding VISUAL transactions are automatically created, including Credit Memos and Bank Deposits.

**Gateway Providers Options //** Most popular services include: Authorize.net

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**Security //** Industry standard encryption is used on all sensitive data transmissions.

**User Role //** Control application access and control points with user-based security.

**Flexible Settlement Options //** Both deposit and two stage capture/settlement transactions can be made.

**Expandable Technologies //** Integration points have been designed for 3rd party integration, such as Order

- Sales Tax Solution, by Avalara
- Software as a Service Hosting, GoWx
- Web-based Graphical Configurator
- VISUAL Synoptix Business Intelligence
- VISUAL CRM
- VISUAL Labor & Material Bar Coding
- VISUAL Lean Scheduling
- VISUAL Project and A&D
- VISUAL Quality
- VISUAL Time & Attendance

## Requirements

Visual 6.4.1 or higher (contact Synergy for support on lower versions)

Microsoft SQL Server or Oracle DB

Microsoft .Net Framework 2.0

**talk to your account representative today for details.**



Gold Certified  
Channel Partner

# seamless integration

instant visibility to an “Approved” or “Declined” transaction status

## *what our customers are saying*

“Before we implemented the SR Credit Card Processing module with VISUAL Enterprise, processing of customer orders involved considerable time and duplication of numerous steps. I knew there had to be a better way. Now, sales puts in the credit card number and approval comes back immediately. Posting is a simple matter of clicking on what’s shipped that day. The software works like a dream.”

Flossi Ross, Accounting Manager  
CDM Electronics

GO FURTHER WITH VISUAL EXTENSIONS AND WATCH PRODUCTION TAKE FLIGHT