



Register now for the March 14, 2018 meeting of the VISUAL Manufacturing New England User Group and benefit from the experience and knowledge of your peers and Synergy consultants!

[Click Here to Register](#)



Wednesday, March 14, 2018  
(Continental Breakfast & Lunch Included)



8:00 AM to 4:30 PM



[Publick House Inn](#)

277 Main Street – Rte 131, Sturbridge, MA 01566

Phone: 508.347.3313 or 800.PUBLICK

Meeting Fee is \$60 for pre-registered members, \$65 for unregistered members. Pay online at registration or cash/checks at the door. Make checks payable to VMNEUG.

\*\*\*\*\*

## MEETING AGENDA:

### Morning

9:00 am – 9:30 am: **Group Business**

- Introduce Steering Committee Members

- Announce Mobile App to access Infor Community, Events, and more.

9:15 am – 10:30 am: **Open Group Discussion** (Group Effort - your participation will make it a success)

Bring your VISUAL problems & questions to the meeting to be discussed with the group.

10:30 am – 10:45 am: **Break**

10:45 am – 11:00 am: **VISUAL version poll & a review of changes and version 9.03**

11:00 am – 12:00 pm: **Group Enhancement Request Discussion**

Erik Kjellquist will lead the group in discussion / preparation of a group enhancement request. Send your request to [erik@audiosears.com](mailto:erik@audiosears.com).

12:00 pm – 1:00 pm: **Lunch** - Tables will be designated for the consultants and we will be able to choose who to sit and eat our lunch with. If you attend the meeting to get a specific issue addressed or to speak with a specific Synergy consultant, this should assist with that goal.

### **Afternoon**

1:00 pm – 1:15 pm: **Meet the Synergy Group** - Resolve any unanswered questions from the morning session and open floor questions.

1:30 pm – 2:00 pm: **Breakout Sessions: Financial, Manufacturing & Technical**, led by Synergy consultants.

2:00 pm – 2:40 pm: **Source Day - Automated PO Management** - Made to enhance and seamlessly integrate with VISUAL, and focused solely on manufacturing, SourceDay is the **only** Purchase Order Management software specifically made to solve the most common challenges manufacturing and distribution companies face in managing their direct spend. No other solution brings greater visibility into the PO lifecycle while reducing risk and improving supplier relationships. - **Presented by Clint McRee, SourceDay**

2:40 pm - 2:50 pm: **Break**

2:50 pm – 3:30 pm: **Ways to Keep AR, AP & Cashbook in line.** New VISUAL features & functions to enhance day-to-day transactions. - **Presented by Pat Bumbaca, Synergy Resources**

3:30 pm - 4:15 pm: **Barcoding for VISUAL with RF Plus™** - A purpose built materials management system for VISUAL ERP. Used at close to 100 VISUAL sites, this product **enhances** inventory visibility, **reduces** obsolescence and **improves** warehouse efficiencies by as much as 50%.  
- **Presented by Jeff Lem, Portable Intelligence**

4:15 pm – 4:30 pm: **Feedback & Adjournment**

**SAVE THE DATE: Next VMNEUG Meeting is June 13, 2018**

\*\*\*\*\*

**Meeting Fee:**

\$60 for members pre-registered before noon Friday, March 9th, \$65 for members registering after noon on Friday. **Pay at the door - cash or make checks payable to VMNEUG.**

**IMPORTANT!** If registered, please make every effort to attend, otherwise, cancel your registration by noon the day BEFORE the meeting. There is a \$45 fee for no-shows. NOTE: this fee will be strictly enforced in order to cover overhead.

**✓ Your contribution is the difference between a good meeting and a *great* one - send us your ideas, suggestions & questions!**

For group business or suggestions, VISUAL questions / problems for group discussion and VISUAL Enhancement requests, please contact Erik Kjellquist at [erik@audiosears.com](mailto:erik@audiosears.com).

For suggestions and questions regarding VMNEUG meetings, please contact Edie Coletti at [edie@nbp.org](mailto:edie@nbp.org).

\*\*\*\*\*



Toll Free: 866.896.6347 // Phone: 631.665.2050  
Email: [customercare@synergyresources.net](mailto:customercare@synergyresources.net) // Website: <http://www.synergyresources.net>