



## **SYNERGY VISUAL WORKSHOP**

### **CYCLE COUNT / PHYSICAL INVENTORY - SESSION ONE**

#### **WORKSHOP TOPIC:**

It is an inventory auditing process that occurs continuously throughout the year, allowing you to only focusing on a subset of inventory.

#### **WHY USE:**

Cycle counts are less disruptive to daily operations, provide an ongoing measure of inventory accuracy and procedure execution, and can be tailored to focus on items with higher value, higher movement volume, or that are critical to business processes.

#### **WORKSHOP DESCRIPTION:**

During this session, you will learn how to establish ABC classifications, setup count frequencies, kick-off a cycle count process, validate counts and close out the event. Your instructor will spend 30-40 minutes reviewing training material which will be made available to you at the end of the session. The remaining time will be dedicated to setting up ABC classes and frequency for a small number of parts in a test environment, kicking off a cycle count event, validating counts and closing the event.

#### **WHO SHOULD ATTEND:**

Supply Chain, Inventory Control, Cost Accountants and Financial employees will benefit from this training.

#### **LEARNING OBJECTIVES:**

Upon completion of this workshop attendees should know set up requirements for a Cycle Count Program and know how to execute a Cycle Count in their live environment.

#### **WORKSHOP PREREQUISITE:**

This is a hands-on workshop. Attendees should have working knowledge of the VISUAL ERP system. Attendees must also have security rights and access to a recent copy of a restored test database.

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